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offers an

approach that

treats each of

these factors as

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Closely

intertwined with
the global
economic and
trade

environment,
logistics has
become the
backbone of
global supply
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strategic

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their current
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portfolio to
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overall global
logistics market
is expected to
grow at an
average annual
growth rate of
2.4-3.0% for the
next 5 years,
driven by
regional and
global trade
volumes and a
growing share of
outsourced

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as is evident
from the vast
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projects where
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megatrends has
been beneficial
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founded in 1967,

is the only

leading global
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German heritage
and of European

origin.

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For all intents
and purposes,
health markets
are regionally
if not locally
unique. For
companies, it
pays to have
deep expertise

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and acute sensitivity – or
to know where to
find it. Roland
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volumes and a
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the past ten
years, global
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Consulting
We at Roland
Berger consider
mobility as one
of the key
influence
factors for
sustainability.

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New products and services are evolving more and more rapidly around the world, providing a vast portfolio of opportunities. At the same time, companies, governments, cities and other stakeholders

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struggle to draw
the right
conclusions for
themselves.

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develop options
for action for
sustainable
micromobility
and better
integration into
the urban
transport
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logistics
industry, which
reported 981
billion euro
(\$1301 billion)
revenue in 2011,
is expected to
grow up to 3 per
cent per year

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